

LODHA DEVELOPERS LIMITED

(Formerly known as Lodha Developers Private Limited)
Lodha Excelus, N.M. Joshi Marg, Mahalaxmi, Mumbai 400 011, India

Date: 14th June, 2018

To
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051.

Type and description of security: DB - LDPL23

Sub: Undertaking under Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

With reference to the captioned subject, we hereby confirm that all the documents and intimations required to be submitted to the Debenture Trustees in terms of 'Debenture Trust cum Mortgage Deed' and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been duly submitted for a period from March 9, 2018 (date of listing) to March 31, 2018.

Kindly take the same on your records.

Thanking You

Yours truly,

For Lodha Developers Limited



Sanjyot Rangnekar
Company Secretary & Compliance Officer
Membership No.: F4154

