

November 23, 2023

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Scrip Code: 975053, 975115

Scrip Id: MDL31823, MDL27923

Debt Segment

Sub: Outcome under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Ref: INE670K08024: Rated, Listed, Redeemable Non-Convertible Bonds/Debentures having a face value of ₹ 1,00,000 each aggregating to ₹ 405 Crore ("Bonds") on a private placement basis

INE670K07224: Secured, Listed, Redeemable and Rated Non-Convertible Debentures having a face value of ₹ 1,00,000 each and aggregating to ₹ 245 Crore ("NCDs") on a private placement basis

Dear Sir/Madam,

In continuation to our letter dated November 20, 2023, we hereby inform you that the Executive Committee of Board of Directors of the Company at its meeting held today i.e., Thursday, November 23, 2023 in consonance with the approval of the bond/debenture holders and the Bond/Debenture Trustee, approved the following proposed modifications/amendments of the terms of the Bonds/NCDs:

- i. In relation to the issue of Bonds, the mortgage over certain immovable properties, which was condition subsequent, is created vide the deed of mortgage in accordance with Clause 7.5 (c) of the bond trust deed executed in relation to the Bonds and Paragraph 57 of Section 6 under the key information documents filed with BSE Limited in relation to the Bonds;
- ii. In relation to the issue of NCDs, amendment to the Transaction Documents the draft amendment to the Debenture Trust deed.

The aforesaid modification/amendment is subject to the approval of BSE Limited, if required, where the aforesaid NCDs are listed.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,

For Macrotech Developers Limited

Sanjyot Rangnekar
Company Secretary & Compliance Officer
Membership No. F4154